

Satcom Industry Association (SIA-India) is excited to observe the industry developments as the space segment matures from limited earth observation and communication applications to the multiple constellations that need to be supported with necessary ground infrastructure, including multiple gateways, data centers and communications links.

The mention of new space brings up images of Launch vehicles, satellites and payloads. However, the operation of these satellites relies on communicating with effective ground segments. Specific engineering needs accompany the ground station requirement. Still, like different segments of space infrastructure, a lot goes beyond technology, including regulations, licenses, etc. Ground Station as a Service (GSaaS) enables satellite operators to focus on their core business and launch their businesses faster. The multitenant feature of GSaaS also amortizes cost components for operators while providing cutting edge integrations with security, data processing etc.

The National Digital Communications Policy (NDCP 2018) lays due emphasis on strengthening satellite Communication Technologies in India. Much discussion has focused on the space segment, ranging from investments and announcements related to business models and technology. In comparison, the "ground" segment in the industry is just beginning to ramp up, and needs to keep pace with discussions around industry developments such as NGSO HTS constellations, software defined radio, network function virtualization, and flat panel antennas, amongst others. It is only now that the wider Big Data industry recognizes a market gap in the satellite value chain, one that it is well positioned to address.

Lately, The Government of India through Department of Space has also come out with forward-looking policies like the Draft Spacecom Policy, draft Space transportation policy, draft Remote sensing policy etc. that create an enabling environment for the industry.



The Telecom Regulatory Authority of India (TRAI) has released a consultation paper on the licensing framework for setting up satellite earth station gateways, and believes multi-stakeholders should be allowed to set up such earth stations, and not merely service licensees, to attract even bigger investments into the space sector and boost satellite capacities". This conference is aimed at highlighting and deliberating on the issues around the way forward for the Ground Station industry in the Indian Landscape which will not be open to the satellite operation but create an additional boost to the manufacturing of the ground segment and forge foreign collaborations.

SIA-India is a non-profit association created to provide a platform for thought leadership for Policy, Regulatory and Spectrum matters pertaining to the space and satellite industry. Besides national and global industry representation, there will also be delegates and guests from Government, Standard bodies and regulatory bodies in the proposed conference on "Satellite Ground Segment in India - Way forward" on 17<sup>th</sup> December, 2021 from 1400 to 1800 Hrs (IST).



# Virtual Conference On Satellite Ground Segment in India - Way Forward

## **SPEAKERS**



**Dr. P. D. Vaghela\***Chairman, Telecom Regulatory
Authority of India



**Shri K Rajaraman** Secretary Telecom, Ministry of Communications



**Shri A K Tiwari**Member (T),
Ministry of Communications



**Dr Subba Rao Pavuluri** President - Satcom Industry Association (India) & CMD -Ananth Technologies Ltd.



Shri R M Agarwal Chairman & Managing Director, ITI Limited



**Shri Sanjeev Kumar** CMD, Telecommunications Consultants India Limited.



**Shri K. Rathnakara** Director, Satcom program Office, ISRO HQ



**Smt. Deepa Tyagi\***Sr. DDG, Telecommunication
Engineering Centre



**Mr. S Parameswaran**Planet Aerospace,
Ex-Director, MCF, ISRO



**Mr. Gautam Sharma**Managing Director,
Inmarsat India



Mr. Kenneth Olafsson Regional Sales & Business Director Asia, KSAT



Mr. Gaurav Kharod Managing Sales Director, Intelsat India



Mr. K. Krishna CTO & Vice President, Hughes India



**Dr. RangaRao Venkatesha Prasad** IEEE Distinguished Lecturer, Fellow IETE, Associate Prof, Delft University of Technology



**Mr. Jean-Luc Almeida**Ground Segment and Services
Product Line Manager,
Thales Alenia Space



Mr. Rani Hellerman VP International Business, RBC Signals



Mr. Anil Prakash Director General, SIA-India



Mr. Rajeev Gambhir Sr. Director, Technology & Policy, SIA-India



## **Panel Discussion 1**

### **Satellite Ground Segment Technologies**

The underlying technology, Multi-frequency operations including optical, Software-defined networking, virtualization, Standardization vs Innovation, Manufacturing and collaborations, Cloudification, Security etc.

## Panel Discussion 2

# Satellite Ground Segment Business Economics

Pricing models, Business drivers, Operational models (Captive vs shared use vs Uberization vs Owning fleet of GS), Regulatory hurdles and case study of international best practice

# Who should participate?

- Regulators
- Policymakers
- Domestic and international standards bodies
- Satellite operators

- Satellite systems integrators
- Launch vehicles
- Ground and terminal equipment manufacturers as well as application solutions providers

#### PARTICIPATING COMPANIES



#### **MEDIA PARTNER**



### **SUPPORTING ASSOCIATION**























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For more information, please contact SATCOM INDUSTRY ASSOCIATION

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